

Costa Rica property enquiry checklist

For your independent attorney and proposed escrow provider

A private planning aid. Keep identity, bank, tax and access documents out of this worksheet.

1. Professional roles

Identify your independent attorney and proposed escrow provider. Confirm who represents whom.

2. Property and contract

Ask which title, boundaries, access, water, permitted-use and seller-authority questions need documents or inspections.

3. Account verification

Have your attorney verify the escrow provider and account ownership through a trusted independent route before money moves.

4. Records required

Ask the attorney and provider which identification and source-of-funds records this transaction requires. A general guide cannot establish each provider’s exact list.

5. Secure transfer of records

Agree the secure submission route directly. Do not place identity, bank or tax documents in this worksheet.

6. Release conditions

Ask who authorizes release, which conditions must be met, and what happens if a deadline or transaction changes.

7. Unresolved items

Keep each unanswered question open. Agree who will answer and when, before committing or releasing funds.

Question / source and date	Who will confirm it?	Confirmed / still open / next step

General planning questions, not legal advice, payment authorization, escrow endorsement or a provider-specific document list. Never send a deposit directly to a seller or an agent’s personal account. Registration alone is not a guarantee against loss.

Source: costaricahavens.com/buying-property-costa-rica-foreigner/

Prepared 14 October 2026 from the existing guide. This is not a new legal review.